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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

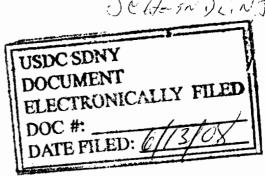
OCEAN RIDGE CAPITAL ADVISORS, LLC, AS LITIGATION TRUSTEE OF THE MAS LITIGATION TRUST,

Plaintiff,

against

METROPOLITAN LIFE INSURANCE COMPANY, et al.,

Defendants.



Case No.: 07 Civ. 3213 (SAS)

Stipulation of Dismissal

Pursuant to Fed. R. Civ. P. 41 (a)(1)(b), all parties hereto do stipulate to the dismissal of the within action with prejudice to the refiling of the same. Each side shall bear its own attorneys' fees and costs.

June 12, 2008

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** Transmit Confirmation Report **

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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK CHAMBERS OF JUDGE SHIRA A. SCHEINDLIN NEW YORK, NEW YORK 10007

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